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Jiangsu Innovative Ecological New Materials Limited

江蘇創新環保新材料有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2116)

CLARIFICATION ANNOUNCEMENT REVISED FORM OF PROXY FOR THE ANNUAL GENERAL MEETING

Reference is made to the form of proxy (the “**Original Form of Proxy**”) of the shareholders of the Company (the “**Shareholders**”) for use at the annual general meeting (“**AGM**”) of Jiangsu Innovative Ecological New Materials Limited (the “**Company**”) to be held on 30 May 2018.

The board of directors (the “**Directors**”) of the Company (the “**Board**”) would like to clarify that there was a numbering typographical error in the original resolution in relation to the extension of the general mandate granted to the Directors to allot, issue and deal with additional shares of the Company by adding the shares repurchased by the Company (the “**Resolution**”) in the English version of the Original Form of Proxy, which should be revised and superseded by the following:

6. To extend the general mandate granted to the Directors to allot, issue and deal with additional shares of the Company by adding the shares repurchased by the Company.

The Board hereby clarifies that the numbering of the Resolution in the Chinese version of the Original Form of Proxy is correct.

A revised form of proxy (the “**Revised Form of Proxy**”) reflecting the above amendment will be available on the website of the Company (<http://www.jscxsh.cn>) and the website of The Stock Exchange of Hong Kong Limited (<http://www.hkexnews.hk>). The date, time and address for holding the AGM remain unchanged.

Shareholders who have not completed and returned the Original Form of Proxy and wish to attend the AGM by proxy are required to complete and return the Revised Form of Proxy. In this case, the Original Proxy Form should not be returned.

For the Shareholders who have correctly completed and duly returned the Original Form of Proxy, the Original Form of Proxy will be deemed as the valid form of proxy returned by the Shareholder, and the proxy of the Shareholder will be entitled to vote in accordance with the instructions given by the Shareholder or at his/her discretion on the resolutions duly put to the AGM. If the Revised Form of Proxy is correctly completed and duly returned not less than 48 hours before the time for holding the AGM (i.e. before 2:00 p.m. on Monday, 28 May 2018), then the Revised Form of Proxy will supersede and replace the Original Form of Proxy previously returned by the Shareholder and will be deemed to be the valid form of proxy returned by the Shareholder.

By Order of the Board
Jiangsu Innovative Ecological New Materials Limited
GE Xiaojun
Chairman and Chief Executive Officer

Jiangsu Province, PRC, 2 May 2018

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Ge Xiaojun, Ms. Gu Jufang, Mr. Huang Lei, Mr. Jiang Caijun and Mr. Fan Yaqiang; one non-executive Director, namely Mr. Gu Yao; and three independent non-executive Directors, namely Mr. Fan Peng, Mr. Guan Dongtao and Ms. Wu Yan.